

HARRISBURG SCHOOL DISTRICT 41-2  
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA  
GENERAL OBLIGATION BONDS, SERIES 2019

RECEIVED

MAR 11 2019

S.D. SEC. OF STATE

**BOND INFORMATION STATEMENT**

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Bonds, 2019
3. Date of issue: March 7, 2019
4. Purpose of issue: Providing funds for (1) a new elementary school, (2) additions, renovations and improvement of the existing high school including 29 classrooms, music rooms, auxiliary gym, physical education facility, and building construction shop, (3) new parking surface lots, driveways and road, (4) bus garage, (5) infrastructure costs of utilities servicing the new buildings, (6) the furnishing and equipping of the same and (7) to pay the costs of issuance for the Series 2019 Bonds including, but not limited to, underwriter's discount, credit enhancement, and rating agency fees.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$36,660,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2019 is true and correct on this 7<sup>th</sup> day of March 2019.

  
By: Jennifer Conway  
Its: Business Manager

**\$36,660,000**

Harrisburg School District 41-2, South Dakota

General Obligation Bonds, Series 2019

Final Numbers / \$40 million Construction / 25 Yrs / 8 Yr Call / AA+ Rated / OO a

## Debt Service Schedule

Part 1 of 3

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/07/2019	-	-	-	-	-
08/01/2019	-	-	654,410.00	654,410.00	-
02/01/2020	-	-	818,012.50	818,012.50	-
06/30/2020	-	-	-	-	1,472,422.50
08/01/2020	-	-	818,012.50	818,012.50	-
02/01/2021	-	-	818,012.50	818,012.50	-
06/30/2021	-	-	-	-	1,636,025.00
08/01/2021	890,000.00	5.000%	818,012.50	1,708,012.50	-
02/01/2022	-	-	795,762.50	795,762.50	-
06/30/2022	-	-	-	-	2,503,775.00
08/01/2022	855,000.00	5.000%	795,762.50	1,650,762.50	-
02/01/2023	-	-	774,387.50	774,387.50	-
06/30/2023	-	-	-	-	2,425,150.00
08/01/2023	850,000.00	5.000%	774,387.50	1,624,387.50	-
02/01/2024	-	-	753,137.50	753,137.50	-
06/30/2024	-	-	-	-	2,377,525.00
08/01/2024	890,000.00	5.000%	753,137.50	1,643,137.50	-
02/01/2025	-	-	730,887.50	730,887.50	-
06/30/2025	-	-	-	-	2,374,025.00
08/01/2025	950,000.00	5.000%	730,887.50	1,680,887.50	-
02/01/2026	-	-	707,137.50	707,137.50	-
06/30/2026	-	-	-	-	2,388,025.00
08/01/2026	1,020,000.00	5.000%	707,137.50	1,727,137.50	-
02/01/2027	-	-	681,637.50	681,637.50	-
06/30/2027	-	-	-	-	2,408,775.00
08/01/2027	965,000.00	5.000%	681,637.50	1,646,637.50	-
02/01/2028	-	-	657,512.50	657,512.50	-
06/30/2028	-	-	-	-	2,304,150.00
08/01/2028	1,020,000.00	5.000%	657,512.50	1,677,512.50	-
02/01/2029	-	-	632,012.50	632,012.50	-
06/30/2029	-	-	-	-	2,309,525.00
08/01/2029	1,080,000.00	5.000%	632,012.50	1,712,012.50	-
02/01/2030	-	-	605,012.50	605,012.50	-
06/30/2030	-	-	-	-	2,317,025.00
08/01/2030	1,250,000.00	5.000%	605,012.50	1,855,012.50	-
02/01/2031	-	-	573,762.50	573,762.50	-
06/30/2031	-	-	-	-	2,428,775.00
08/01/2031	1,415,000.00	5.000%	573,762.50	1,988,762.50	-
02/01/2032	-	-	538,387.50	538,387.50	-
06/30/2032	-	-	-	-	2,527,150.00
08/01/2032	1,515,000.00	4.000%	538,387.50	2,053,387.50	-
02/01/2033	-	-	508,087.50	508,087.50	-
06/30/2033	-	-	-	-	2,561,475.00
08/01/2033	1,600,000.00	4.000%	508,087.50	2,108,087.50	-

**\$36,660,000**

Harrisburg School District 41-2, South Dakota

General Obligation Bonds, Series 2019

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## Debt Service Schedule

Part 2 of 3

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2034	-	-	476,087.50	476,087.50	-
06/30/2034	-	-	-	-	2,584,175.00
08/01/2034	1,800,000.00	4.000%	476,087.50	2,276,087.50	-
02/01/2035	-	-	440,087.50	440,087.50	-
06/30/2035	-	-	-	-	2,716,175.00
08/01/2035	2,185,000.00	4.000%	440,087.50	2,625,087.50	-
02/01/2036	-	-	396,387.50	396,387.50	-
06/30/2036	-	-	-	-	3,021,475.00
08/01/2036	2,385,000.00	4.000%	396,387.50	2,781,387.50	-
02/01/2037	-	-	348,687.50	348,687.50	-
06/30/2037	-	-	-	-	3,130,075.00
08/01/2037	1,945,000.00	5.000%	348,687.50	2,293,687.50	-
02/01/2038	-	-	300,062.50	300,062.50	-
06/30/2038	-	-	-	-	2,593,750.00
08/01/2038	2,115,000.00	5.000%	300,062.50	2,415,062.50	-
02/01/2039	-	-	247,187.50	247,187.50	-
06/30/2039	-	-	-	-	2,662,250.00
08/01/2039	2,300,000.00	5.000%	247,187.50	2,547,187.50	-
02/01/2040	-	-	189,687.50	189,687.50	-
06/30/2040	-	-	-	-	2,736,875.00
08/01/2040	2,260,000.00	4.558%	189,687.50	2,449,687.50	-
02/01/2041	-	-	138,187.50	138,187.50	-
06/30/2041	-	-	-	-	2,587,875.00
08/01/2041	2,365,000.00	3.750%	138,187.50	2,503,187.50	-
02/01/2042	-	-	93,843.75	93,843.75	-
06/30/2042	-	-	-	-	2,597,031.25
08/01/2042	2,455,000.00	3.750%	93,843.75	2,548,843.75	-
02/01/2043	-	-	47,812.50	47,812.50	-
06/30/2043	-	-	-	-	2,596,656.25
08/01/2043	2,550,000.00	3.750%	47,812.50	2,597,812.50	-
06/30/2044	-	-	-	-	2,597,812.50
<b>Total</b>	<b>\$36,660,000.00</b>	<b>-</b>	<b>\$25,197,972.50</b>	<b>\$61,857,972.50</b>	<b>-</b>

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

March 7, 2019

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2  
Lincoln and Minnehaha Counties, South Dakota  
\$36,660,000 General Obligation Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*